

TRACK RECORD

Recent Projects that have been, or are being, undertaken
by the Morrison Low Team



Financial Track Record

- Agresearch NZ
- Independent review of budgets with view to tightening costs
Geoff Balme, Chief Financial Officer
Ph: +64 7 834 6600
- Auckland Regional Council
- Assistance with development of a new framework for the development of management policies, procedures and guidelines
Wendy Bussen, Group Manager Corporate Services
Ph: +64 9 366 2008
- Blue Mountains City Council
- Review of long term financial strategy
Neil Farquharson, Manager, Corporate Finance - Community and Corporate
Ph: +61 2 4780 5646
 - Initial long term financial strategy
Graham Collins, formerly Acting General Manager
Now contactable at: Sydney Catchment Authority, Chief Financial Officer, Ph: +61 2 4725 2556
- Buller District Council
- Develop options for funding new capital works programme including assessing impact of options on internal systems
Tricia Rands, Manager Corporate Services
Ph: +64 3 788 9111 x 856
 - Benchmark the Long Term Council Community Plan capital expenditure and debt against comparatively sized councils
Gary Murphy, Chief Executive Officer
Ph: +64 3 788 9639
 - Corporate services assistance for annual plan documentation
Gary Murphy, Chief Executive Officer
Ph: +64 3 788 9639
 - Accounting assistance for corporate services department
Gary Murphy, Chief Executive Officer
Ph: +64 3 788 9639
- Burwood Council
- Produce a long term financial strategy to help Council assess the impact of current management procedures and of the property investment and development being proposed
Matthew Walker, Chief Financial Officer
Ph: +61 2 9911 9911
- Canterbury, City of
- Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
Lara Kirchner, Director of Corporate Services
Ph: +61 2 9789 9508

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| Corrections Inmate Employment (CIE) | <ul style="list-style-type: none">• Analyse cost and revenue drivers. Design a new framework for allocating government funding.
<i>David Wolfenden, formerly Chairman</i>
Now contactable at: Provenco Group Limited, Chairman, Ph: +64 21 977 572 |
| Dept of Conservation | <ul style="list-style-type: none">• To provide a peer review of the report DOC have commissioned from Pricewaterhouse Coopers on the recovery of concession fees for the provision of services, facilities and infrastructure by DOC in the Aoraki/Mt Cook village
<i>Warren Murphy, Operations Manager</i>
Ph: +64 4 471 0726 |
| Dept of Labour New Zealand | <ul style="list-style-type: none">• Review of labour outputs and baseline funding
<i>Brian Sage, Deputy Secretary Corporate</i>
Ph: +64 4 915 4000 |
| Fairfield City Council | <ul style="list-style-type: none">• Develop business plan and accounting structure for ESBU• Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
<i>Tony Smith, Chief Financial Officer</i>
Ph: +61 2 9725 0123 |
| Franklin District Council | <ul style="list-style-type: none">• Act as Chief Financial Officer until new staff appointed to ensure key annual tasks are completed including annual report, rate setting and implementation of financial system
<i>Sally Davis, Chief Executive Officer</i>
Ph: +64 9 237 1300 |
| Gisborne District Council | <ul style="list-style-type: none">• Development of template for activity management plans and coaching of managers to complete information
<i>Lindsay McKenzie, Chief Executive</i>
Ph: +64 6 8672049• Provide financing and procurement options for wastewater treatment plant
<i>Heather Smith, Special Projects Engineer</i>
Ph: +64 6 867 2049 x 5100• Policy in relation to financial and development contributions
<i>Peter Higgs, Engineering and Works Manager</i>
Ph: +64 6 867 2049• Development of a comprehensive professional engineering services contract
<i>Peter Higgs, Engineering and Works Manager</i>
Ph: +64 6 867 2049 |
| Gore District Council | <ul style="list-style-type: none">• Accounting and management assistance
<i>Steve Parry, Chief Executive</i>
Ph: +64 3 209 0330 |

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| Gosford City Council | <ul style="list-style-type: none">• Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
<i>Nic Pasternatsky, Director, Corporate Services</i>
<i>Ph: +61 2 4325 8346</i> |
| Great Lakes Council | <ul style="list-style-type: none">• Produce initial long term financial strategy to assist council assess impact of strategic development
<i>Steve Embry, Director Corporate and Community Services</i>
<i>Ph: +61 2 6591 7222</i> |
| Greater Wellington Regional Council | <ul style="list-style-type: none">• Review the revenue and funding policy in line with best practice and provide an example of the policy for the flood control activity
<i>Barry Turfrey, Chief Financial Officer</i>
<i>Ph: +64 4 8020308</i> |
| Hamilton City Council | <ul style="list-style-type: none">• Funding and rating policy review
<i>Blair Bowcott, Finance and Administration Unit Manager</i>
<i>Ph: +64 7 838 6742</i> |
| Hobson Investments Ltd | <ul style="list-style-type: none">• HIL and NPDC structure finalisation, review of budget and interfaces |
| Horizons Regional Council | <ul style="list-style-type: none">• Project the implementation of changes to rating systems and processes
<i>John McDonald, Corporate Services Manager</i>
<i>Ph: +64 6 952 2800</i> |
| INGENIUM | <ul style="list-style-type: none">• Financial review update |
| Ipswich City Council | <ul style="list-style-type: none">• Review and report on the Council's long term financial forecasting modelling systems and processes
<i>Paul Mollenhauer, Treasury Accounting Manager</i>
<i>Ph: +61 7 3810 6666</i> |
| IPWEA - Sydney | <ul style="list-style-type: none">• Assist with construction of new financial system
<i>Chris Champion, Chief Executive Officer</i>
<i>Ph: +61 2 9639 3650</i> |
| Kiwibank | <ul style="list-style-type: none">• Develop a short list of finance companies with defined attributes for closer evaluation
<i>Nick Astwick, GM Consumer Finance</i>
<i>Ph: +64 4 439 6930</i> |
| Logan City Council | <ul style="list-style-type: none">• Financial services review
<i>John Oberhardt, Deputy Chief Executive Officer - Organisational Services</i>
<i>Ph: +61 7 3826 5555</i> |
| Mackay Regional Council | <ul style="list-style-type: none">• Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
<i>Mark Lyons, Executive Manager Governance</i>
<i>Ph: +61 7 4961 9494</i> |

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| Manukau Leisure Services Ltd | <ul style="list-style-type: none">• Financial systems integration audit and review of processes and procedures
<i>Caroline Newton, formerly Chief Financial Officer</i>
Now contactable at: Manukau Leisure Services,
General Manager, Ph: +64 9 262 5960• Analysis of financial management issues. Develop project plan for management of new financial management system implementation
<i>Brett Jude</i>
Ph: +64 9 262 5960 |
| Maribyrnong City Council | <ul style="list-style-type: none">• Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
<i>Paris Zenonos, Manager Assets and Facilities</i>
Ph: +61 3 9688 0382 |
| Marion City Council | <ul style="list-style-type: none">• Preparation of a costing template to compare internal costs with external
<i>Peter Tsokas, Director of Operations</i>
Ph: +61 8 8375 6628 |
| Northland Regional Council | <ul style="list-style-type: none">• Provide finance manager until the completion of the annual report process
<i>Ken Paterson, Chief Executive Officer</i>
Ph: +64 9 438 4639• Investigate option for the establishment of a CCTO to utilise the imputation credits from the Port shares
<i>Linda Stansfield, Strategic Development Manager</i>
Ph: +64 9 438 4639 |
| Pine Rivers Shire Council | <ul style="list-style-type: none">• Formulation of economic development framework
<i>John Rauber, formerly Director of Strategic and Development</i>
Now contactable at: Moreton Bay Regional Council,
Chief Executive Officer, Ph: +61 7 3480 6865 |
| Pittwater City Council | <ul style="list-style-type: none">• Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
<i>Paul Reid, Team Leader Corporate Strategy</i>
Ph: +61 2 9970 1102 |
| Queanbeyan City Council | <ul style="list-style-type: none">• Produce initial long term financial strategy to assist council assess impact of strategic development
<i>Bill Warne, Acting Director Corporate Services</i>
Ph: +61 2 6298 0211 |
| Rangitikei District Council | <ul style="list-style-type: none">• Review of finance team to assess efficient allocation of resources and workloads
<i>Clare Hadley, Chief Executive Officer</i>
Ph: +64 6 327 8174 |

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| Rockdale City Council | <ul style="list-style-type: none">• Peer review asset management plans and provide framework and written document for long term financial plan
<i>Paul Bawden, Director Corporate and Community</i>
<i>Ph: +61 2 9562 1666</i> |
| Rockhampton Regional Council | <ul style="list-style-type: none">• Long term financial strategy for the new amalgamated council
<i>Ross Cheesman, Director Financial Services</i>
<i>Ph: +61 7 4936 8293</i> |
| Ryde, City of | <ul style="list-style-type: none">• Production of long term financial strategy
<i>Roy Newsome, Group Manager, Corporate Services</i>
<i>Ph: +61 2 9952 8011</i> |
| SA Dept of Health | <ul style="list-style-type: none">• Facilitate workshops to review progress of business plan
<i>Julianne Flower, Manager Injury Prevention and Management Services</i>
<i>Ph: +61 8 82266562</i> |
| Sarina Shire Council | <ul style="list-style-type: none">• Assist Council in preparing a submission on amalgamation issues
<i>Sandra Cannon, Chief Executive Officer</i>
<i>Ph: +61 7 4964 8100</i> |
| Scenic Rim Regional Council | <ul style="list-style-type: none">• Financial assessment of priority infrastructure planning and information of infrastructive changes
<i>Lorna Scally, Coordinator Strategic Planning</i>
<i>Ph: +61 7 55405149</i> |
| Southland District Council | <ul style="list-style-type: none">• Review of Southland's differential rating system for roads and the rationale underlying the current rating system
<i>Dave Adamson, Chief Executive Officer</i>
<i>Ph: +64 3 2149736</i> |
| Strathfield Municipal Council | <ul style="list-style-type: none">• Assist council prepare a long term financial strategy
<i>David Backhouse, General Manager</i>
<i>Ph: +61 2 9748 9999</i> |
| Sydney Catchment Authority | <ul style="list-style-type: none">• Review of corporate services division
<i>Lea Rosser, formerly General Manager</i>
<i>Now contactable at: Cessnock City Council, Chief Executive Officer, Ph: +61 2 49934100</i> |
| Waipa District Council | <ul style="list-style-type: none">• Review of contract and tender processes
<i>Shelagh Kew, Group Manager - Finance</i>
<i>Ph: +64 7 872 0075</i> |
| Waitomo District Council | <ul style="list-style-type: none">• Provide accountant support for staff vacancies
<i>David Jack, formerly Chief Executive Officer</i>
<i>Now contactable at: Wyong Shire Council, Corporate Services Manager, Ph: +61 2 4350 5555</i> |

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- Waitomo District Council
- Review of key performance statements and measures
Christine Mans, formerly Manager Finance
Now contactable at: Waitomo Attractions - Tourist Holdings Limited, Commercial Manager, Ph: +64 7 878 8228 x 704
 - Cover for a five month period of maternity leave. Projects include updating of the KPI, annual report development and overseeing the BizeAsset implementation
Mark Lester, Group Manager Corporate Services
Ph: +64 7 878 0844
- Wairarapa District Council
- Development of a financial management strategy in alignment with other corporate strategies
Gary Mottau, Chief Financial Officer
Ph: +61 2 9942 2111
 - Review of financial planning processes to achieve financial sustainability
Tino Caltabiano, formerly
Now contactable at: Ku-ring-gai Council, Manager Finance, Ph: +61 2 94249023
 - Review of progress against the long term financial strategy
Gary Mottau, Chief Financial Officer
Ph: +61 2 9942 2111
 - Long term financial strategy review
Tino Caltabiano, formerly Manager Finance
Now contactable at: Ku-ring-gai Council, Manager Finance, Ph: +61 2 94249023
 - Budget review and revenue opportunities workshop
Tino Caltabiano, formerly
Now contactable at: Ku-ring-gai Council, Manager Finance, Ph: +61 2 94249023
- Waverley City Council
- Produce the initial long term financial strategy to assist Council assess the impact of strategic decisions
Ian Mead, Divisional Manager - Finance and Info Systems and Services
Ph: +61 2 9369 8040
- Westland District Council
- Preparation of long term council community plan policies, asset management plans
Robin Reeves, General Manager
Ph: +64 3 756 9010
- Whakatane District Council
- Manage rating process for 2005/06
Kim Griffiths, Manager Finance
Ph: +64 7 306 0500
 - Review of annual plan model
Kim Griffiths, Manager Finance
Ph: +64 7 306 0500

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Woollahra Municipal Council

- Peer review of Council's in-house long term financial plan

Stephen Dunshea, Director Corporate Services

Ph: +61 2 9391 7121

Wyong Shire Council

- Positioning paper on good financial management

David Jack, Corporate Services Manager

Ph: +61 2 4350 5555

- Review the labour and overhead allocation models. Improve the labour model so it provides the full accrual budget estimates for labour and on-costs. Improve the overhead allocation model to ensure efficient data entry and robust output

Cate Trivers, Manager, Financial Services

Ph: +61 2 4350 5776

- Scoping exercise to identify the reporting framework for financial and performance reporting and identify alignment to the future development of the LTFS

David Jack, Corporate Services Manager

Ph: +61 2 4350 5555

- Assist development of budgeting and financial reporting

David Jack, Corporate Services Manager

Ph: +61 2 4350 5555